Alicia G. Lir Attorney Ger Civil Divisio 287 West O'l Hagåtña, Gua (671) 475-33 www.guamat	neral of Guam n	OFFICE OF THE PUBLIC AUDITOR PROCUREMENT APPEALS JUL 3 0 2008 TIME:
		CE OF THE PUBLIC AUDITOR REMENT APPEAL
IN THE AP) DOCKET NO.: OPA-PA-08-008
LATTE TF	REATMENT CENTER, INC., Appellant.	SUPPLEMENTAL DOCUMENTS
1.	Notice of Appeal	
2.	Letter from Luis Valdez to P	ublic Auditor stamped received 05/08/08.
3.	Notice of Award addressed to	o Marc Zackheim dated 12/14/07.
4.	Notice of Intent to Award ad	dressed to Carlos Perez dated 12/14/07.
5.	Memorandum dated 12/13/0	7 with evaluation and score sheets attached.
6.	Letter dated 11/08/07 with R	equest for Proposal attached.
Resp	pectfully submitted this 30 H	day of July, 2008.
		OFFICE OF THE ATTORNEY GENERAL Alicia G. Limtiaco, Attorney General
	Ву:	DAVID J. HIGHSMITH Assistant Attorney General
Page 1 Supplemental D Docket No. OP		· · · · · · · · · · · · · · · · · · ·



OFFICE OF THE PUBLIC AUDITOR PROCUREMENT APPEALS

Appendix A: Notice of Appeal Form PROCUREMENT APPEAL

MAY 30 2008

BY: 1. Cynatrotao

FILE No. OPA-PA - OR - OCK

PART I- To be comp	oleted by OPA	FILE No. OPA-PA = 08 -008	
In the Appeal of) NOTICE OF APPEAL)	
(Name of Company),	APPELLANT)) Docket No. OPA-PA <u>- O8 - OC8</u>)	
PART II- Appellant	Information		
Name: Mailing Address:		MENT CHALAN SAN ANTONIO GY	
Business Address: Daytime Contact No:			
PART III- Appeal Inf	ormation		
A) Purchasing Agency:			
B) Identification/Numb	er of Procurement, S	Solicitation, or Contract: RFP DMHSA 014-08	
C) Decision being appe Chief Procureme	aled was made on _ nt Officer Direc	15 MAY (date) by: stor of Public Works Head of Purchasing Agency VIA OFFICE OF ATTOCKEY GOVE	72./1 . 1
Note: You must serve to filing.	he Agency checked h	ere with a copy of this Appeal within 24 hours of	,
Decision on Deba Decision on Cont (Excluding clain Determination on Agency decision	attach a copy of the lest of Method, Solicion of Suspension ract or Breach of Coas of money owed to Award not Stayed Po	tation or Award ntract Controversy or by the government) ending Protest or Appeal protest or appeal was necessary to protect the	

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E) Names of Competing Bidders, Offerors, or Contractors known to Appellant:
SYCHOLOGY
1 Sychology
PART IV- Form and Filing
In addition to this few of the control of the contr
In addition to this form, the Rules of Procedure for Procurement Appeals require the submission together with this form of additional information, including BUT NOT LIMITED TO:
 A concise, logically arranged, and direct statement of the grounds for appeal; A statement specifying the ruling requested;
3. Supporting exhibits, evidence, or documents to substantiate any claims and the
grounds for appeal unless not available within the filing time in which case the expected availability date shall be indicated.
Note: Please refer to 2 GAR § 12104 for the full text of filing requirements.
PART V- Declaration Re Court Action
Pursuant to 5 GCA Chapter 5, unless the court requests, expects, or otherwise expresses interest in a decision by the Public Auditor, the Office of the Public Auditor will not take action on any appeal where action concerning the protest or appeal has commenced in any court.
The undersigned party does hereby confirm that to the best of his or her knowledge, no case or action concerning the subject of this Appeal has been commenced in court. All parties are required to and the undersigned party agrees to notify the Office of the Public Auditor within 24 hours if court action commences regarding this Appeal or the underlying procurement action.
Submitted this 30 day of MAY, 2008.
By: Luis Valoes APPELLANT
or
By:
Appellant's Duly Authorized Representative
(Address) (Phone No.)

APPENDIX A

Latte Treatment Center, LLC

308 Fr. Duenas Drive Tamuning, Guam 96913 Phone 671-475-5390 Fax 671-475-5392

To: Ms. Doris Flores-Brooks

Guam Public Auditor PNB Archbishop (Ext. 201) 238 Archbishop Flores Street

Hagatna, Guam 96910

OFFICE OF THE PUBLIC AUDITOR PROCUREMENT APPEALS

MAY 3.0 2008

Letter of Appeal on the Notice of Protest Decision Re:

Dear Madame Public Auditor,

Please be advised that the Latte Treatment Center filed a letter of protest pursuant to Chapter 5 of the Guam Procurement Law and Chapter 3 Source Selection and Contract Formation regarding RFP/DMHSASA 014-08, as shown in the letter to DMHSA, dated 21 December 2007 (Attachment 1). Also be advised that the Attorney General's Office issued a decision on the protest, as shown in the letter, dated 15 May 2008 (Attachment 2).

Pursuant to Chapter 5 of the Guam Procurement Law, Article 9, § 5425, Authority to Resolve Protested Solicitations and Awards, the Latte Treatment Center hereby files an appeal to the notice of protest decision. Please find Latte's response to the AAG's comments at Attachment 3, in highlighted and bold print.

The following supporting documents are also attached:

- Attachment 4 Original Latte Treatment Center and DMHSA Contract
- Attachment 5 Letter of Intent

As you will find in the attached documentation, there have been numerous irregularities that have led the Latte Treatment Center to file a protest. In Latte's opinion, the RFP process as required by procurement law and regulations was significantly flawed, as explained in Attachment 3. Therefore, Latte is submitting this appeal since it is not satisfied with the protest decision, and is, therefore, seeking a decision from the Public Auditor. If you have any questions, please contact me at 1-713-854-8731 or Eddy Reyes, Administrator, Latte Treatment Center at 777-1144.

I look forward to mutual resolution of the subject matter.

alder PhiD Luis A. Valdes, PhD

Executive Director

Sincerely.

PCF# M. Indl			DEADLINE:
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,

DMHSA-18

December 14, 2007

Marc Zackheim, Ph.D.

1801 shore Acres Road

Lake Bluff, Illinois 60044

Associates in Clinical Psychology, P.C.



department of MENTAL HEALTH & SUBSTANCE ABUSE

Diposomenton Solui Hinosso Yan Abuson Amot

790 Gov. Carlos G. Camacho Rd. Tamuning, Guam 96913

Phone: 671.647.5330 Fax: 671.649.6948

FELIX PEREZ CAMACHO Governor

MICHAEL W. CRUZ, M.D. Lieutenant Governor

ANDREA M. LEITHEISER, M.A., Ph.D. Director, Acting

Subject:

Notice of Award: Therapeutic Group Home Child/Adolescent Residential Program (RFP/DMHSA-014-08)

Thank you for your submission on the above RFP. The evaluation committee met and made a recommendation to the Acting Director. On December 13, 2007 the approval was made to procure your services.

For your information, the unsuccessful vendor was given until 5:00PM on December 24, 2007 should they wish to appeal or protest the award of this contract.

My staff will be contacting you to complete the process of the award.

Should you require additional information, please contact Rena Borja, ASO at 647-5326 or via fax at 647-5402.

ANDREA M. LEITHEISER, M.A.,P

Acting Director

DMHSA - 19



December 14, 2007

Carlos Perez Latte Treatment Center, LLC 308 Fr. Duenas Drive Tamuning, Guam 96913

department of MENTAL HEALTH& SUBSTANCE ABUSE

Dipatiomenton Salut Hinosso Yon Abuson Amot

790 Gov. Carlos G. Camacho Rd. Tamuning, Guam 96913

Phone: 671.647.5330 Fax: 671.649.6948

FELIX PEREZ CAMACHO Governor

MICHAEL W. CRUZ, M.D. Lieutenant Governor

ANDREA M. LEITHEISER, M.A., Ph.D. Director, Acting

Subject:

Notice of Intent to Award: Therapeutic Group Home Child/Adolescent Residential Program (RFP/DMHSA-014-08)

Thank you for your submission on the above RFP. The evaluation committee met and made a recommendation to the Acting Director. On December 13, 2007 the approval was to procure the services of Marc Zackheim, Associates in Clinical Pyschology, PC.

Should you decide to appeal or protest the awarding of this contract, you have until 5:00 PM on December 24, 2007 to submit your appeal or protest in writing to DMHSA.

Should you require additional information, please contact Rena Borja, ASO at 647-5326 or via fax at 647-5402.

ANDREA M. LEITHEIST

Acting Director



December 13, 2007

To:

Acting Director

Fr:

Rena Borja, ASO W

Subject:

Recommendation for RFP DMHSA 014-08

Therapeutic Group Home Services

790 Gov. Carlos G. Camacho Rd. Tamuning, Guam 96913

Phone: 671.647.5330 Fax: 671.649.6948

FELIX PEREZ CAMACHO Governor

MICHAEL W. CRUZ, M.D. Lieutenant Governor

ANDREA M. LEITHEISER, M.A., Ph.D. Director, Acting

The request for proposal for the Program Management and Operational Services for the Therapeutic Group was opened on Tuesday, December 11, 2007 at 2:00 pm by the following individuals, Annie Unpingco, Judith Avery, Mary Weakley and I. I requested, Ms. Claudia Acfalle, GSA Administrator to oversee our process and she was in attendance when we opened and stayed through the first opening.

There were two proposals, Latte Treatment Center, LLC and Marc Zackheim-Associates in Clinical Psychology, PC.

The following is the RFP Evaluation scores:

Latte Treatment Center

268

Marc Zackheim

374

Based on the evaluation process, the committee recommends Marc Zackheim.

Upon your approval, I will proceed to the next step in the process.

____ Approved

Disapproved

ANDREA M. LEITHEISER M.A., PH.D

Date

Evaluator 4 Score Program Management and Operational Services for THERAPEUTIC GROUP HOME Evaluator 3 Score Evaluator 2 Evaluator I Score 100 Points 30 Points hade drestmit 35 Points Max Points 10 Points 25 Points services as reflected by technical training and education, psychiatric disabilities experience, and specific experience of the key personnel proposed to be assigned to perform the services Evaluator's Initial: Experience in successfully managing projects, inclusive of similar Evaluator No.: Requirements as described in the Scope of Service set forth in Section III for the 3 Services: Therapeutic Group Home, Day The qualifications and ability of the individuals to perform the Demonstrated ability to meet schedules, deadlines or reporting A written plan describing how the offeror will implement the **Total Points** Evaluation Criteria **DMHSA-014-08** Treatment and Crisis Response Services projects accomplished or underway RFP Number: RFP Title: Company: Proposer requirements

Date:

TOTAL

Evaluator 5 Score 8 7

Proposer Company: Laffe 308 f	Treatment Cen r. Duenas Dr ning Gn. 9691	ter, LC		
GROUP H		erational Services	for THERAPEU	TTIC
RFP Number: DMHSA-0	14-08			
Eval A written plan describing l requirements as described Section III for the 3 Service	in the Scope of Service	e set forth in	Max Points	Score
Treatment, and Crisis Resp	onse Services	, , , , , , , , , , , , , , , , , , ,	30 Points	20
The qualifications and abil services as reflected by tec disabilities experience and proposed to be assigned to	hnical training and ed specific experience o	ucation, psychiatric	35 Points	20 tu
Experience in successfully similar projects accomplish	managing projects, in ned or underway.	clusive of	25 Points	16
Demonstrated ability to me requirements.	et schedules, deadline	es or reporting	10 Points	10
		Total Points	100 Points	66.
Evaluator Number:/				
Name: Annu F. B. Title: Administra	Unpingco			
Title: Administra	tor, Child-A	lolescent Sur	vices Divis	ion
Signatu	Hollynn re of Evaluator		<i> R. </i> . D	<u>07</u> Pate
Staff description of functions such as are they Same	with various a Program Diser Diser	Diectorships for, Executive	unclear in Director a	Kei stoks + al Director -
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Proposer			
Company:	Latte TREatment Center LLC		
	308 FR. Duenas Drives		
	Latte TREatment Center, LLC 308 Fr. Duenas Drives Tamuning, GU 96913		
RFP Title:	Program Management and Operational Service	es for THERAPET	TTC
	GROUP HOME	o tot Talback De	TIC
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proposed to be	perience and specific experience of the key personner assigned to perform the services.		**
proposed to be	assigned to perform the services.	35 Points	20
Experience in	successfully managing projects, inclusive of		
similar project	s accomplished or underway.	25 Points	23
Demonstrated	ability to meet schedules, deadlines or reporting		
requirements.	ability to meet schedules, deadlines or reporting	10 Doints	a Or
•		10 Points	49
	Total Points	100 Points	77
Evaluator Nu	mber: 2		
Name: <u>J</u>	idim Avery		
Title: Wa	rsing Administrates		
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	Signature of Evaluate	11 Dec.	07
•	Signature of Evaluator		ate
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Proposer Company:	Satte Greatment Censur		
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RFP Title:	Program Management and Operational GROUP HOME DMHSA-014-08	Services for THERAPEU	JTIC
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Treatment, ar	nd Crisis Response Services	30 Points	2.0 m
services as re disabilities ex	tions and ability of the individuals to perform flected by technical training and education, a sperience and specific experience of the key e assigned to perform the services.	osychiatric	25
	successfully managing projects, inclusive o		
similar projec	ts accomplished or underway.	25 Points	25
Demonstrated requirements.	l ability to meet schedules, deadlines or repo	rting 10 Points	/0
	Total :	Points 100 Points	9 6 mil
Evaluator N	ımber: <u>(3</u>		
Name:	ary Weakley	-	
Title: <u>Gocc</u>	al Genices Supervison	-	
Mary	1 Weakley		o¥
U	Signature of Evaluator		Date

Hard to follow table of contents when puliewing document.

Proposer Company:	Lathe Treatment Ctr	 -		
RFP Title:	Program Management and Operat GROUP HOME	ional Services i	for THERAPEU	TIC
RFP Number:	DMHSA-014-08			
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Treatment, and	Crisis Response Services	-	30 Points	10
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Demonstrated a requirements.	bility to meet schedules, deadlines or	にくんろ reporting	10 Points	<u>5</u> 35
	ז	Total Points	100 Points	35
Evaluator Nur	nber:			
Name: 2	ena Borja			
Title:	A ASO			
	lue of M		12-11-	07
ζ.	Signature of Evaluator		D	ate

Proposer Company:

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Program Management and Operational Services for THERAPEUTIC GROUP HOME DMHSA-014-08 RFP Title: RFP Number:

TOTAL	911	131	16	20	374	
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Max Points	30 Points	35 Points	25 Points	10 Points	100 Points	
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12.11.07

Evaluator's Initial:

Date:

Proposer			
Company:	Marc Zackheim		
	Associates in Clinical Psych.		
	1801 Shore Acres Pd.		
	Take Blufy, Ill. 60 844		
RFP Title:	Program Management and Operational Service	es for THERAPEI	TTIC
	GROUP HOME		,110
RFP Number	:: DMHSA-014-08		
	Evaluation Criteria	Max Points	Score
A written pla	n describing how the offeror will implement the		Store
requirements	as described in the Scope of Service set forth in		
Section III to	or the 3 Services: Therapeutic Group Home, Day		<i>-</i>
reatment, ar	nd Crisis Response Services	30 Points	<u>30</u>
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disabilities ex	sperience and specific experience of the key personn	el	
proposed to b	e assigned to perform the services.	35 Points	33
n	0.44		
Experience in	successfully managing projects, inclusive of		0.1
similar projec	ets accomplished or underway.	25 Points	24
Demonstrated	ability to meet schedules, deadlines or reporting		,
requirements.		10 Points	9
		10 1 011115	
	Total Points	100 Points	96
Evaluator Nu	umber:		
Name: Ann	ie F.B. Unpingco		
Title: Admi	nistrator, Child Adol. Service. Dir.		
Snu	ie Stylland	/ 7 /	
/	Signature of Evaluator		late
L	U ()	L	aic

Company:	Assoc. in Clinical Psycholo 1801 Shore arra Rd. Lake Bluff, Illinous God	ey. Pc.		
RFP Title:	Program Management and Operation GROUP HOME	nal Service	s for THERAPEU	J TIC
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Treatment, and	Crisis Response Services	•	30 Points	30
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Demonstrated requirements.	ability to meet schedules, deadlines or r	eporting	10 Points	? <i>5</i>
	Te	otal Points	100 Points	93
Evaluator Nu	nber:			
Name: Ju	dith Avoy	<u> </u>		
Title: Nan	sing Administrator			
9	Signature of Evaluator			C·07

Proposer Company:	Associates In Clinical Pay	<u>hdogy</u> lnc.		
RFP Title:	Program Management and Ope GROUP HOME DMHSA-014-08	erational Services	s for THERAPEU	TIC
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Demonstrated requirements.	ability to meet schedules, deadline	s or reporting	10 Points	10
		Total Points	100 Points	100
Evaluator Nu	mber:			
Name: <u>Ma</u>	ry Weakley			
Title: <u>Sca</u>	of Sewices Superiorison	·		
me	vry Weakley		12.11.	οF
	// Signature of Evaluator		<u> </u>	Onto

Proposer Company:	Mare Zackheim		
• •	-		
RFP Title: RFP Number:	Program Management and Operational Services f GROUP HOME DMHSA-014-08	or THERAPEU	JTIC
	Evaluation Criteria describing how the offeror will implement the as described in the Scope of Service set forth in	Max Points	Score
	the 3 Services: Therapeutic Group Home, Day d Crisis Response Services	30 Points	25
services as ref disabilities exp	ions and ability of the individuals to perform the lected by technical training and education, psychiatric perience and specific experience of the key personnel assigned to perform the services.	35 Points	30
	successfully managing projects, inclusive of accomplished or underway.	25 Points	20
Demonstrated requirements.	ability to meet schedules, deadlines or reporting	10 Points	10
	Total Points	100 Points	85
Evaluator Nu	mber:		
Name:	Kener Borga		
Title:	Aso		
	Pene Pour	rd.	u/7
	Signature of Evaluator]	Date

Evaluators Attendance Sheet

RFP Title: Program Management and Operational Services for THERAPEUTIC GROUP HOME RFP Number: DMHSA-014-08 Date: Evaluator 1: Name: Annie Unpingco Title: CASD Administrator Organization: Department of Mental Health and Substance Abuse Address: 790 Governor Carlos Camacho Road Tamuning, Guam 96913 Contact No.: 477-5338 Email: annie.unpingco@mail.dmhsa.guam.gov Evaluator 2: Name: Dr. Judith Avery Title: Psychiatric Nurse Administrator Department of Mental Health and Substance Abuse Organization: Address: 790 Governor Carlos Camacho Road Tamuning, Guam 96913 Contact No.: 647-5350 Email: judith.avery@mail.dmsha.guam.gov Evaluator 3: Name: Mary Weakley Title: Social Services Supervisor Department of Mental Health and Substance Abuse Organization: Address: 790 Governor Carlos Camacho Road Tamuning, Guam 96913

mary.weakley@mail.dmhsa.guam.gov

Contact No.:

Email:

647-5405

Evaluators Attendance Sheet

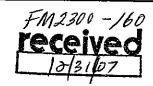
RFP Title:	Program Management and Operational Services for THERAPEUTIC GROUP HOME		
RFP Number:	DMHSA-014-08		
Date:			
Evaluator 4:			
Name: Title: Organization: Address:	Rena K. Borja Administrative Services Officer Department of Mental Health and Substance Abuse 790 Governor Carlos Camacho Road Tamuning, Guam 96913		
Contact No.: Email:	647-5326 rena.borja@mail.dmhsa.guam.gov		
Evaluator 5:			
Name: Title: Organization: Address:			
Contact No.: Email:			

DEPARTMENT OF MENTAL HEALTH & SUBSTANCE ABUSE

790 Governor Carlos G. Camacho Road, Tamuning, Guam 96911 - Phone: 671-647-5335 - Fax: 671-649-6948

CHECK LIST for CONTENTS OF THE PROPOSAL

RFP No. DMHSA-014-08 Program Management and Operational Services for THERAPEUTIC GROUP HOME Closed: November 26, 2007 @ 3:00pm



At a minimum, each proposal shall contain:

Title Page should include; the name of the offeror, the location of the offeror's principal place of business.

☐ Table of Contents

Background Summary

- Description of the Organization
- History of the Organization (to include the number of years the offeror has been in business and the average number of its employees (if any) over the past year)
- Organizational Philosophy
- Unique Characteristics

A written plan that the offeror will undertake to accomplish the objectives of this project and the work described in the section III. Services Required.

♥ Skills and Experience

- Proposed Services (a discussion of the program that the Consultant will undertake to accomplish the objectives of this project and the work described in the Scope of Work)
- Target Population

Facilities or Plans to Secure Facilities

Personnel (be specific and include minimum qualifications of each staff)

- Proposed Staff
- Staff Qualifications (the abilities, minimum qualifications, experience and the role
 of the key persons that would be assigned to perform the services contained in
 Section III)
- Provide an example of a typical staffing plan; shift schedule
- Staff Training
- Staff Supervision
- Staff Evaluation
- Organizational Chart

Service Delivery

- Describe methods to meet cultural and geographic needs
- Describe interventions
- Services Description and Implementation
- Timely deliver of services to program; meeting of project timelines while managing current workload of the offeror

Pana 4 44 6

DEPARTMENT OF MENTAL HEALTH & SUBSTANCE ABUSE 790 Governor Carlos G. Camacho Road, Tamuning, Guam 96911 - Phone: 671-647-5335 - Fax: 671-649-6948

CHECK LIST for CONTENTS OF THE PROPOSAL

RFP No. DMHSA-014-08 Program Management and Operational Services for THERAPEUTIC GROUP HOME Closed: November 26, 2007 @ 3:00pm

A list of other contracts under which services similar in scope, size, and discipline for the required services, which the offeror substantially performed or accomplished in the last five to ten years. The contracts described should only contain those services in section IIII. Services Required
Letters, awards, or other forms of recognition that demonstrates confidence in the work performed by the Offeror
Reporting System
 Monthly progress reporting Tracking of financial activity Data capturing of project activity Performance Measurers on completion of services contained in Section III
Submission Form for Proposals Form A
Proposal Signature Form B
Proposal for Submitting All Licenses Form C
Non-Collusion Affidavit Form D
Disclosure Affidavit Form E
Official Opening
Date: $\frac{12 \cdot 107}{}$
Time:
Proposer Name: Proposal Opened by: Name: Name: Ruh Morra
Address: Title: Date: UU 07
Witness: 1. Anni Gally Company 2. Judith Augus 3. Warn Wenkley 4. Leven 100 Th 5.

DEPARTMENT OF MENTAL HEALTH & SUBSTANCE ABUSE

790 Governor Carlos G. Camacho Road, Tamuning, Guam 96911 - Phone: 671-647-5335 - Fax: 671-649-6948

CHECK LIST for CONTENTS OF THE PROPOSAL

RFP No. DMHSA-014-08 Program Management and Operational Services for THERAPEUTIC GROUP HOME Closed: November 26, 2007 @ 3:00pm

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At a minimum, each proposal shall contain:

- Title Page should include; the name of the offeror, the location of the offeror's principal place of business.
- Table of Contents
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 - Description of the Organization
 - History of the Organization (to include the number of years the offeror has been in business and the average number of its employees (if any) over the past year)
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 - Unique Characteristics
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- Skills and Experience
 - Proposed Services (a discussion of the program that the Consultant will undertake to accomplish the objectives of this project and the work described in the Scope of Work)
 - **Target Population**
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- Personnel (be specific and include minimum qualifications of each staff)
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 - Staff Qualifications (the abilities, minimum qualifications, experience and the role of the key persons that would be assigned to perform the services contained in
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- Services Description and Implementation
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DEPARTMENT OF MENTAL HEALTH & SUBSTANCE ABUSE

790 Governor Carlos G. Camacho Road, Tamuning, Guam 96911 - Phone: 671-647-5335 - Fax: 671-649-6948

CHECK LIST for CONTENTS OF THE PROPOSAL

RFP No. DMHSA-014-08
Program Management and Operational Services for THERAPEUTIC GROUP HOME
Closed: November 26, 2007 @ 3:00pm

A list of other contracts under which services services, which the offeror substantially perfor contracts described should only contain those s	similar in scope, size, and discipline for the required med or accomplished in the last five to ten years. The services in section IIII. Services Required
	that demonstrates confidence in the work performed
☐ Reporting System	
 Monthly progress reporting Tracking of financial activity Data capturing of project act Performance Measurers on co 	ivity Impletion of services contained in Section III
Submission Form for Proposals Form A	
Proposal Signature Form B	
Proposal for Submitting All Licenses Form C	
☑ Non-Collusion Affidavit Form D	
Disclosure Affidavit Form E	
Official Opening Date: 12/4/01 Time: 2:00 pm	
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Address:	Title: $A8D$ Date: $i \neq u \neq 0$
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ASSOCIATES IN CLINICAL PSYCHOLOGY, P.C.

PLYMOUTH OFFICE

400 INDIANA AVENUE PLYMOUTH, IN 46563 (574) 936-7790 FAX (574) 936-7794

ILLINOIS OFFICE

1801 SHORE ACRES ROAD

LAKE BLUFF, IL 60044

(630) 355-1433 FAX (847) 295-9841 24 HOUR SERVICE (630) 355-1433

POST OFFICE BOX 810 OR POST OFFICE BOX 477 PLYMOUTH, IN 46563

THERAPEUTIC GROUP HOME

317 WEST MONROE STREET PLYMOUTH, IN 46563 (574) 936-8004 • (574) 936-8168 FAX (574) 936-8225

TRANSITIONAL INDEPENDENT LIVING GROUP HOME

> 404 INDIANA AVENUE PLYMOUTH, IN 46563 (574) 936-8610 FAX (574) 936-5510

TRANSITIONAL INDEPENDENT LIVING **GROUP HOME**

> 505 NORTH PLUM STREET PLYMOUTH, IN 46563 (574) 935 1959 ALT

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Phone 847 295 9840

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PER ANDREA, SHE WANTED ME to GIVE THS TO YOU FOR YOUR FILE.



DEPARTMENT OF REVENUE AND TAXATION GOVERNMENT OF GUAM

FILE NO: F-2690

divolute of Authority

This Certificate of Hutbority is berety issued to

ASSOCIATES IN CLINICAL PSYCHOLOGY, P.C.

License purpuant to Tille II, Buam Code Hunotated, Business Cicense Caw. a corporation organized under the laws of the State of ILLINOIS, U.S.A. as a fewign corporation in Huan. This Certificate of Ruthority sutborites the Gereign Corporation to transact husiness on Bunn, pursundt to Nicis is, Sunm Bode Havetated, Section 7108 (a). This Certificate of Huthority does not relieve said corporation from the requirements of obtaining a Business

berson impressed my Seni of Office, City of Hagatus, Tham, Tiby, IN-WITNESS WHEREOF, I have subscribed my same officially and 3)81 67 8 October

ARTEMIO B. ILAGAN

Director of Apranue and Jazarlen

DEPARTMENT OF MENTAL HEALTH SUBSTANCE ABUSE

REQUEST FOR PROPOSAL (RFP) NO. DMHSA-014-08

Program Management and Operational Services for Therapeutic Group Home (Child/Adolesecent Residential Program)

TODAY'S	AGENCY/	The supering of the supering o	oup Home (Child/Adolesecent	Residential Program)
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Miller may be the new teacher rep



MARICEL SORIAND ALBERT MARTINEZ MERYLL SORIANG PING MEDINA ESTRELLA KUENZLER NOVEMBER 29,2007



PROGRAM MANAGEMENT AND OPERATIONAL SERVICES FOR AN THERAPEUTIC GROUP HOME PROGRAM REP NOTREPOMHSA 2014-08

The Department of Mental Health and Substance: Abuse (UMHSA) its soliciting proposals from qualified entities of individuals interested in providing for a 24 four. Pherapeutic Group Home to care for children addessents with Serious Emotional Disturbances (SED), which includes Day Treatment Program and Grass Emergency Serioces.

FR packages may be picked up at the Department of Mental Health and ubstance Abuse (DMHSA) Office, located at 790 Governor Earlos G. Camacho Gad. Tamunung Chair 96913 Monday thru Friday excluding rolldays between 8:00 am and 5:00 p.m. The deadline for receipt of proposals is no later than 3:00 pm. Monday. November 26, 2007, Guan Standar Time. All oposus must be submitted to the attention of the Director. Department of child the attention of the properties of the pr

DMI-SA shall flave the right to reject all proposals or offers which have been submitted at response to this REP, and/or cancel this REP and with the interest of DMI-SA fractains that whatever cason allowed by law and/or regulation and/or or whatever cason what server cason what is the same of the control of the control

Enr. additional Information and/or special accommodations include contact the Directors Office at the Department of Mental Leath and Substance Abuse by phone at (671) 647 5330 or by tassingle at (671) 649 5948.

**CANDREA M. LETHELSER, MA. Ph.D.

BIDINVITATION GENERAL SERVICES AGENCY PITI GUAM INTERESTED PARTIES MAY PICK UP FORMS SPECIFICATIONS AT SAID PEACE



PUBLIC NOTICE



REQUEST FOR PROPOSALS

I MANAGEMENT AND OPERATIONAL SERVICES F

PROGRAM MANAGEMENT AND OPERATIONAL SERVICES FOR THERAPEUTIC GROUP HOME PROGRAM
RFP No. RFP/DMHSA-014-08

hour Therapeutic Group Home to care for children/adolescents with Serious Crisis Emergency Services Emotional Disturbances (SED), which includes Day Treatment Program and proposals from qualified entities or individuals interested in providing for a 24 The Department of Mental Health and Substance Abuse (DMHSA) is soliciting

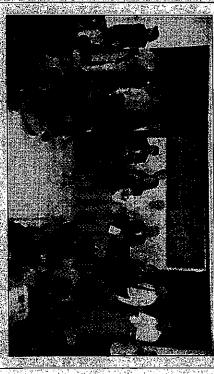
Mental Health and Substance Abuse 8,00 a.m. and 5,00 p.m. The deadline for receipt of proposals is no later Substance Abuse (DMHSA) Office located at 790 Governor Carlos G. Camach than 3:00 pm. Monday. November 26, 2007, Guam Standard Time. All Road, Tamuning, Guam 96913 Monday thru Friday excluding holidays between RFP packages may be picked up at the Department of Wental Health and proposals must be submitted to the attention of the Director. Department of

Director-determines such to be in the interest of DMHSA and/or for whateve submitted in response to this RIFE and/or cancel this RIFP at any time, if the DMHSA shall have the light to reject all proposals or offers which have been reason allowed by law and/or regulation, and/or for whatever reason whatsoever

For additional information and/or special accommodations, please contact the Director's Office at the Department of Mental Health and Substance Abuse by phone at (671) 647/5330 or by facsimile at (671) 649-6948

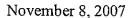
/s/ANDREAM-LEITHEISER N.A. Ph.D

Rotary Clubs donate dictionaries for students



Eirst Leady Joann Camacho, center, is assisted by the presidents of all four Rotary Clibs of Guam. Assistant District Governor David ignot from Salpan, Rotary District Governor Sakamoto and other Rotary Clibs of Japan impresenting the dictionaires donated by the Rotary Clibs of Guam to Tamuning Elementary School-third graders. The Rotary Clibs funded the project based on a study that children at this age are more likely to learn and retain new words.

Guam Quad undergoes 7/7/11) Training



DMHSA 08-11006

department of MENTAL HEALTH & SUBSTANCE ABUSE

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790 Gov. Carles G. Camache Rd. Tamuning, Guam 96913

Phone: 671.647.5330 Fax: 671.649.6948

FELIX PEREZ CAMACHO Governor

MICHAEL W. CRUZ, M.D. Beufendut Governor

ANDREA M. LEITHEISER, M.A., Ph.D. Director, Acting

To: C

MEMORANDUM

Chief Procurement Officer

General Services Agency

From:

Director

Subject:

REQUEST FOR RFP NUMBER

Hafa Adai!

This is to request a number for the attached Request for Proposal entitled "Program Management and Operational Services for Therapeutic Group Home Child/Adolescent Residential Program."

Your attention to this matter is appreciated. For any questions or additional information, you may contact Rena Borja, Administrative Services Officer, at 647-5326.

Dangkulo Na Si Yu'os Ma'ase!

Laura L. Post MD ACTING DIRECTOR FOI ANDREA M. LEITHEISER, M.A., Ph.D. Acting

Attachment

AL SELVICES AGENCY Marine Drive NOV 0 82007 Piti, Guam 96925

REQUEST FOR PROPOSALS

RFP No: RFP/DMHSA-014-08

Program Management and Operational Services

for

THERAPEUTIC GROUP HOME Child/Adolescent Residential Program

Date: November 13, 2007

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I. PUBLIC NOTICE

REQUEST FOR PROPOSALS

PROGRAM MANAGEMENT AND OPERATIONAL SERVICES FOR THERAPEUTIC GROUP HOME PROGRAM RFP No. RFP/DMHSA-014-08

The Department of Mental Health and Substance Abuse (DMHSA) is soliciting proposals from qualified entities or individuals interested in providing for a 24-hour Therapeutic Group Home to care for children/adolescents with Serious Emotional Disturbances (SED), which includes Day Treatment Program and Crisis Emergency Services.

RFP packages may be picked up at the Department of Mental Health and Substance Abuse (DMHSA) Office, located at 790 Governor Carlos G. Camacho Road, Tamuning, Guam, 96911 Monday through Friday, excluding holidays, between 8:00 a.m. and 5:00 p.m. The deadline for <u>receipt</u> of proposals is <u>no later than 3:00 pm, Monday, November 26, 2007, Guam Standard Time. All proposals must be submitted to the attention of the Director, Department of Mental Health and Substance Abuse.</u>

DMHSA shall have the right to reject all proposals or offers which have been submitted in response to this RFP, and/or cancel this RFP at any time, if the Director determines such to be in the interest of DMHSA and/or for whatever reason allowed by law and/or regulation, and/or for whatever reason whatsoever.

For additional information and/or special accommodations, please contact the Director's Office at the Department of Mental Health and Substance Abuse by phone at (671) 647-5330 or by facsimile at (671) 649-6948.

ANDREA M. LEITHEISER, M.A. Ph.D. Acting Director

II. Request for Proposals

Issued By:

Proposal No.:

DEPARTMENT OF MENTAL HEALTH AND SUBSTANCE ABUSE

RFP No RFP/DMHSA-014-08

Name and Location of Operations:

Division of Agency:

790 Governor Carlos G. Camacho Road Tamuning, Guam

Child/Adolescent Services Division

INSTRUCTIONS TO PROPOSERS

III. SERVICES REQUIRED

The Department of Mental Health and Substance Abuse is requesting proposals from individuals and/or companies for Program Management and operational services for a 24-hour Therapeutic Group Home, to care for children/adolescents with Serious Emotional Disturbances (SED). The home will serve children and adolescents who are enrolled in I Famagu'onta and include crisis hotline, crisis response team and emergency respite services. The crisis hotline will be The crisis response team will provide assessment and serviced by phone. referral disposition at the scene of the crisis. Emergency respite services will be provided in a group home or in an appropriate treatment setting and for the duration of the acuity. Consumers of the services may be assisted in crisis resolution; de-escalation; behavioral management; medication management: problem solving; appropriate coping behaviors; and personal safety. Caregivers shall ensure that all consumers of the program are made to feel important. respected culturally and validated.

Program management and operations must include professional services, staffing, acquisition of equipment to include maintenance, purchase and management of supplies and nourishments; the maintaining of all utilities to include: power, water, telephone, cable television, and Internet services and facility; and the acquisition and maintenance of any other supports needed to effectively operate an Emergency Crisis Response Program. Individuals and/or companies must be licensed TO practice and do business on Guam and must be available to provide full time scope of services as outlined in the request for proposal.

Program Objective:

A Therapeutic group home, serves children and adolescents with Serious Emotional Disturbances. It provides mental health and related services to children and adolescents who are enrolled in I Famagu'onta. It will include a Day Treatment Program COMPRISED of educational instruction and therapeutic intervention to children and adolescent living in the home as well as for those who are referred to Rays of Hope for a Day Treatment educational instruction Program and Emergency respite services: (over-night/bed space).

SCOPE OF SERVICES

The following specifications outline the requirements for the proposed program, which the Department of Mental Health and Substance Abuse expects to be adhered to and implemented should the contract be awarded.

To provide comprehensive mental health and related services that include therapeutic group home, day treatment, respite care and crisis response services within a continuum of care for children/adolescents with severe emotional and mental health problems. The services are as follows:

- A. Services for consumers shall include, but not limited to the following: milieu therapy; case-management services to assist consumers with their needs as identified in their Individualized Service Plan (ISP) / Wraparound Plan and updated periodically; socialization skills; community living and independent living skills training; self care and domestic skills; positive behavior management training, educational instructions; vocational skills training, individual and family support counseling; medication management, and recreational therapy in the homes as well as integrating with community activities and I Famagu'on-ta sponsored activities.
- B. Development of an Individualized Service Plan/Wraparound Plans will be coordinated with the Department's Wrap Coordinator/Social Worker, the family, child/youth and service providers of the Contractor.
- C. The number of admissions will be defined by policies and procedures of the Contractor as approved by the DMHSA and the Child-Adolescent Services Division (CASD). The referral of individuals requesting utilization of the Therapeutic Group Home services shall be directed to DMHSA/CASD for assessment and appropriate placement. The Contractor and DMHSA/CASD will collaborate when managing the number of admissions to this program considering the needs of the child/adolescent, the current level of acuity, and any other presenting clinical conditions. DMHSA/CASD policies and procedures will determine the next appropriate program available for referral not accepted.
- D. Policies and Procedures of the Contractor as approved by DMHSA/CASD will define criteria for admission into the Day Treatment Program (Rays of Hope). As this has an educational instruction component, admission would be coordinated in collaboration with the school system (GPSS).
- E. All policies and procedures of the contractor will be subject to review and approval by DMHSA. Policies and procedures of the Contractor as approved by DMHSA/CASD will define criteria for the utilization of the crisis response and respite services. Assessment for suicide and mental health status assessment to determine appropriate intervention shall be conducted. The Contractor and DMHSA/CASD will collaborate in managing the number of admissions to this service considering the needs of the child/youth, the current level of acuity, and any other presenting clinical conditions.

- F. Final decisions regarding all admissions will be determined by DMHSA/CASD Clinical staff.
- G. Maximum of enrollment of no more than ten (10) minors to the 24/7 component of the program per facility at any one time.
- H. The staff of each facility will include a program manager/supervisor, social worker and direct care workers THAT will serve and monitor the residents to the program providing 24 hours a day, 7 days a week to include weekends and holidays.
- I. Provide a Guam licensed psychologist and licensed psychiatrist on island to be available to provide the services as required by the ISP/Wrap Plan of the child/youth.
- J. Provide a registered nurse for the medical needs and concerns of the consumers, and to carry out the requirements of the attending psychiatrist and for medical monitoring.
- K. Provide a nutritionist on staff to plan and oversee the preparation of the meals for the children and youth.
- L. Provide a social worker to serve as a liaison for the homes and work in collaboration with DMHSA social workers/wrap coordinators.
- M. Be responsible for the recruitment, hiring and contracting of appropriate program supports to effectively operate and manage a 24-hour therapeutic group home program.
- N. ALL recruits for the Therapeutic Group Home, Respite Care Services, Day Treatment and Crisis Response Services must have the following clearances before getting hired: Drug and Alcohol, Police and Court clearances.
- O. NO applicants with a sexual offender record shall provide services or be employed at any time at any of these homes, the Therapeutic Group Home, Day Treatment Program/Rays of Hope, Respite Care or Crisis Response Services and or be employed at any time serving children and youth with the Department of Mental Health and Substance Abuse.
- P. Offerors who have been charged must submit an affidavit outlining the charges and dispositions to include statement of innocence and court clearance.
- Q. Crisis Response Services for consumers shall include, but not limited to the following: immediate phone response, support, evaluation, referral and triage; on site crisis assessment and management and transportation to a safe and appropriate setting for emergency bed space and respite care.

- R. Develop and implement a transition (discharge) and after care plan in collaboration with the Wrap Coordinator/Social Worker and the Wrap Team (family and child/youth).
- S. The staffing of the crisis hotline will include a trained crisis worker to provide response 24 hours a day, 7 days a week.
- T. The crisis response team will include a minimum of two responders to the crisis site when necessary. Staffing must be adequate to meet the type of emergency and in compliance with the established policies and procedures.
- U. Maintain staff certification in: CPR, First Aid, Health Certificate in Food Preparation and Sanitation, CPI or similar training in crisis/behavior management and intervention, and other mutually agreed certifications that would be required to provide optimum services. A copy of staff certifications and or re-certifications must be made available for review and provided to DMHSA upon request.
- V. Program staff must possess and maintain current, required Guam licenses.
- W. Patients admitted in the Child Inpatient Unit (CIU) will be followed by the Contractor's psychiatrist in collaboration with DMHSA psychiatrist and clinical staff and in accordance with DMHSA policy and procedures.
- X. Provide access to medication as prescribed by authorized physician in accordance with DMHSA policy, and in collaboration with DMHSA Psychiatrists, and aid in administering of medication in accordance with federal and local laws, rules, regulation and policy.
- Y. Disseminate program information regarding the Therapeutic Group Home program, Day Treatment, Respite Care, Crisis Response Services as well as additional services and opportunities available to the public and pertinent service providers.
- Z. Establish internal policies and procedures governing the operations and administration of the program (e.g. standard operating procedures, Consumer's Manual, etc.) and provide a copy to DMHSA for review and approval.
- AA. Transportation of consumers to access public recreation facilities, educational facilities, public health center, convenience stores and food establishments and access to other locations as needed to provide for the well being of the consumer.

- BB. Ensure the active promotion of community integration, inclusion and independence of each resident, appropriate to the situation and circumstances of each individual, to include but not limited to transportation and supervision to such events.
- CC. Ensure that the "best practice model" for services to individuals with severe emotional and mental health needs is applied in the operation and administration at all times.
- DD. All Management and Clinical issues and concerns regarding the Therapeutic Group Home, Day Treatment (Rays of Hope) and Crisis Response Services shall be addressed with the CASD Administrator who will then brief the DMHSA Director and Medical Director. In the event the CASD Administrator is unavailable, issues and concerns will be reported directly to the Director
- EE. Authorized DMHSA personnel conducting regulatory functions shall have access to enter any and all the homes providing services for the children and youth at any given time.
- FF. Ensure that the following philosophy of a System of Care, to include the Core Values and Guiding Principles are applied within the operation and administration of the program, and are a part of the vision for community-based integrated services:

The Core Values are:

- 1. Child and Family Centered
- 2. Strengths Based
- 3. Community Based
- 4. Culturally Competent

Guiding Principles:

- 1. Access to a comprehensive array of services
- 2. Individualized services using a wraparound approach
- 3. Least restrictive environment
- 4. Full family participation
- 5. Integrated services
- 6. Care coordination
- 7. Early Identification and Intervention
- 8. Smooth transitions
- 9. Rights of child protected
- 10. Non-discriminatory and culturally appropriate
- 11. Collaboration among all stakeholders.
- FF. Minimum Services must include but will not be limited to:
 - a. Operational Services:
 - 1. The purchase and management of supplies, food and filtered water.

2. The maintaining of all utilities to include: power, gas/propane, water, telephone, cable and Internet services.

b. Services shall include the following support services:

- 1. Personal Management- Perform appropriate individual grooming/hygiene activities (bathing; dressing up in appropriate and clean clothes) with minimal supervision.
- 2. Nutritional Services- Provide meals during emergency respite services.
- 3. Medication Services- Supervise medication administration.
- 4. Behavioral Management- Able to increasingly control emotional and behavioral functioning so that transition to a less restrictive level of care might be possible.
- 5. Problem Solving- Able to identify and discuss problems in a timely and appropriate manner.
- 6. Personal Safety Awareness- Ensure that all safety issues are assessed, appropriately managed and documented.
- 7. Therapy/Counseling- Learn appropriate and acceptable behaviors. Aid in the resolution of personal problems.
- 8. Educational Management- Able to participate in academic, educational activities to the extent possible with increasingly reduced supervision and increase academic productivity.
- Vocational Development- Build skills and training for employment, and assist transition-aged clients in obtaining employment.
- 10. Home Management- Able to clean their bedroom as well as the communal rooms with increasingly reduced supervision. Able to appropriately perform household chores, yard maintenance, and laundry with increasingly reduced supervision.
- 11. Daily Time Management- Able to wake up at an appropriate time with increasingly reduced supervision. Able to participate in the scheduling of their day with program staff. Able to utilize and maintain their day's schedule with increasingly reduced supervision.

- 12. Money Management- Able to develop and maintain a personal budget with increasingly reduced supervision.
- 13. Participate in Community-based and Home-based activities.

IV. PROPOSAL PROVISIONS

TIME AND DURATION OF THE WORK INVOLVED

It is anticipated that the services contained in Section III entitled "Scope of Work" will begin December 1, 2007 and will be procured through September 30, 2009, at which time the contract will terminate.

RECEIPT OF PROPOSALS

The deadline for <u>receipt</u> of proposals by DMHSA is <u>no later than 3:00 pm, Monday, November 26, 2007.</u> Guam Standard Time. All proposals must be submitted to the attention of the Director, Department of Mental Health and Substance Abuse.

Mailing & Delivery Address:

Department of Mental Health and Substance Abuse Attn.: Andrea M. Leitheiser, M.A. Ph.D., Acting Director 790 Governor Carlos G. Camacho Road Tamuning, Guam 96911

Envelopes containing proposals shall be sealed and marked on the face with the name and address of the proposer, the proposal number and the time and date of submission. Telegraphic Proposals will not be considered, nor modification by telegraph of Proposals already submitted. Proposals may be hand carried and received at DMHSA on or before the deadline date and time. Proposals received through the mail will not be accepted if the stamped date on the package is after the indicated due date for submission. Under no circumstances will the Department of Mental Health and Substance Abuse accept a late Proposal.

OPENING OF PROPOSALS

Proposals shall be opened the presence of two (2) or more procurement officials. Proposals and modifications shall be time stamped upon receipt and held in a secured place until the established due date. After the date established for receipt of Proposals, a Register of Proposals shall be prepared which shall include for all Proposals the name of each offeror, the number of modifications received, if any, and a description sufficient to identify the service item offered. The Register of Proposals shall be opened to public inspection only after award of the contract. Disclosure of Proposals and modifications shall be shown only to authorized personnel having a legitimate interest in them.

CONTRACTOR QUALIFICATIONS

The Department of Mental Health and Substance Abuse requires offerors to present satisfactory evidence that the PROPOSAL meets minimum requirements as set forth in Section III and complies with any and all mandates as required to be fully qualified. The Offeror must be able to show that he/she has the following:

- a License to conduct business and clinical practice in the territory of Guam, and submit Drug and Alcohol, Police and Court clearances.
- b Shall be duly authorized to act on behalf of the owner to facilitate the execution of any and all documents required.

NON-COLLUSION AFFIDAVIT

Each person submitting a Proposal for any portion of the work covered by the proposing documents shall execute an affidavit, in the form provided with the Proposal, and to the effect that he has not colluded with any other person, firm or corporation in regard to any Proposal submitted.

AMENDMENTS TO REQUEST FOR PROPOSAL

The right is reserved as the interest of the Department of Mental Health and Substance Abuse may require revising or amending the specifications prior to the date set for opening Proposals. Such revisions and amendments, if any, will be announced by an amendment or amendments to this Request for Proposals and shall be identified as such and shall require that firms acknowledge receipt of all amendments issued. The amendment shall refer to the portions of the Request for Proposal it amends. Amendments shall be sent to all prospective offerors known to have received a Request for Proposal. Amendments shall be distributed within a reasonable time to allow prospective firm to consider in preparing their Proposals. If the time and date set for receipt of proposals will not permit such preparation, such time shall be increased to the extent possible in the amendment or, if necessary, by telegram or telephone and confirmed in the amendment.

GENERAL TERMS AND CONDITIONS OF THE REQUEST FOR PROPOSAL AUTHORITY

This Request for Proposal (RFP) solicitation is issued subject to all the provisions of the Guam Procurement Act (Public Law 16-124) and the Guam Procurement Regulations (copies are available for inspection at Child/adolescent Services Agency). The RFP requires all parties involved in the preparation, negotiation, performance, or administration of contracts to act in good faith.

EXPLANATION TO OFFERORS

No oral explanation in regard to the meaning of the specification will be made and no oral instructions will be given before the award of the Proposal. Discrepancies, omissions, or doubts as to the meaning of the specification should be communicated in writing to the named contact individual of the requesting agency/department for interpretation. Offerors should act promptly and allow sufficient time for a reply to reach them before the submission of their Proposals. Interpretation, if required, shall be made in the form of an amendment

to the specification, which will be forwarded to all prospective offerors, and its receipt by the offeror should be acknowledged on the Proposal form.

METHOD OF AWARD

The right is reserved as the interest of the Department of Mental Health and Substance Abuse may require waiving any minor information or irregularity in Proposals received. The Department of Mental Health and Substance Abuse shall have the prerogative to award, amend, or reject Proposals in whole or in part. It is the policy of the Department of Mental Health and Substance Abuse to award Proposal to offerors duly authorized and licensed to conduct business in Guam.

REJECTION

The Department of Mental Health and Substance Abuse shall have the prerogatives to reject Proposals in whole or in part if a determination is made such in the public interest.

LICENSING

An Offeror who has not complied with the Guam Licensing Law is cautioned that the Department of Mental Health and Substance Abuse will not consider for award any Proposal Offer submitted. Specific information on licenses may be obtained from the Director of the Department of Revenue and Taxation, by telephone at (671) 635-1815 or by mail at P.O. Box 23607, GMF, Guam 96921 or online at: http://ns.gov.gu/government or www.admin.gov.gu/revtax.

COVENANT AGAINST CONTINGENT FEES

The offeror warrants that he has not employed any person to solicit or secure any resultant contract upon agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Department of Mental Health and Substance Abuse the right to terminate the contractor or in its discretion to deduct from the contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by contractors upon contracts or sales secure or made through bona fide established commercial or selling agencies maintained by the contractors for the propose of securing business.

JUSTIFICATION OF DELAY

The offeror who is awarded the Proposal guarantees that the service will be completed within the agreed upon completion date. If, however, the vendor cannot comply with the completion requirement, it is the vendor's responsibility to advise the Department of Mental Health and Substance Abuse in writing explaining the cause and reasons of the delay.

EQUAL EMPLOYMENT OPPORTUNITY

Section 3.01(1) of the Presidential Executive Order No. 10935 dated March 7, 1965, requires the offeror not to discriminate against any employee or applicant for employment because of race, creed, color or national origin. The offeror will take affirmative action to insure that applicants are employed and that employees are treated equally during employment without regard to their race, creed, color or national origin.

ASSIGNMENT

Assignment will not be accepted without prior approval from the Department of Mental Health and Substance Abuse. Request for approval of assignment must be made with submission of Proposal. No assignment will be accepted if request is not made with the Proposal.

DETERMINATION OF RESPONSIBILITY OF OFFERORS

DMHSA reserves the right for securing from the Offeror information necessary to determine whether or not they are responsible and to determine the responsibility in accordance with "Standard for Determination of the Most Qualified Offeror" section of the Child/adolescent Terms and Conditions.

STANDARD FOR DETERMINATION OF MOST QUALIFIED OFFEROR

In determining the most qualified Proposer, DMHSA shall be guided by the following:

- The ability, capacity, and skill of the offeror to perform.
- Whether the offeror can perform promptly or within the specified time.
- The character, integrity, reputation, judgment experience, and efficiency of the offeror.
- The quality of performance of the offeror with regards to awards previously made to him/her.
- The previous and existing compliance by the offeror with laws and regulations relative to procurement.
- The sufficiency of the financial resources and ability of the offeror to perform.
- Can the offeror meet the specifications of the Reguest for Proposal (RFP).
- If requested, the offeror must meet all American with Disabilities Act regulations and requirements.
- The number and scope of the conditions attached to the Proposal.

PRE-PROPOSAL CONFERENCES

Pre-Proposal conferences will be permitted anytime prior to the date established herein for submission of Proposals. The conferences will be conducted only to explain the procurement requirements for this Request for Proposal. The Authority will notify all offerors of any substantive clarification provided in response to any inquiry. The Authority will extend the due date if such information significantly amends the solicitation or makes compliance with the original proposed due date impractical.

PROPOSALS

The Proposer is required to read each and every page of the Proposal and by the act of submitting a Proposal shall be deemed to have accepted all conditions contained therein except as noted elsewhere. In no case will failure to inspect constitute grounds for a claim or for the withdrawal of a Proposal after opening. Proposals shall be filled out in ink or typewritten and signed in ink. Erasures or other changes in a Proposal must be explained or noted over the signature of the Proposer. Proposals containing any conditions, omissions, unexplained erasures or alterations or items not called for in the Proposal or irregularities of any kind shall be rejected by DMHSA as being incomplete.

GENERAL INTENTION

It is the declared and acknowledged intention and meaning that the Proposer provides DMHSA with services for immediate accessibility.

COMPETENCY OF PROPOSERS

Proposal will be considered only from such Proposers who, in the opinion of DMHSA, can show evidence of their agility, experience, equipment, and facilities to render satisfactory service.

PROPOSAL ENVELOPE

Proposal envelope shall be sealed and marked with the Request for Proposal Number, Proposers Name, and Proposal opening Date and Time, and Place of Proposal opening.

FORM OF PROPOSAL

All Proposals must be submitted in writing. It should include a listing of current and former business clients and a description of the type of work performed or being performed. At a minimum, if the Proposer is an individual, the Proposal should include a complete resume of the individual. If the Proposer is a firm, the Proposal should include a resume of the firm's principal(s).

FORM OF SUBMITTAL

All proposals must be submitted in writing in the English language. Four (4) sets (one (1) original and three (3) copies) are required. The name and contact numbers for the Consultant's principal point of contact regarding the proposal shall be specified. Copies of company brochures or other information that will assist DMHSA in the selection process can be submitted.

CONTENTS OF THE PROPOSAL

Please address each item in the order as presented below

At a minimum, each proposal shall contain:

- a. Title Page should include: the name of the offeror, the location of the offeror's principal place of business.
- b. Table of Contents
- c. Background Summary:
 - Description of the Organization
 - History of the Organization (to include the number of years the offeror has been in business and the average number of its employees (if any) over the past year)
 - Organizational Philosophy
 - Unique Characteristics;
- d. A written plan that the offeror will undertake to accomplish the objectives of this project and the work described in the section III. Services Required.

- e. Skills and Experience
 - Proposed Services (a discussion of the program that the Consultant will undertake to accomplish the objectives of this project and the work described in the Scope of Work)
 - Target Population
- f. Facilities or Plans to Secure Facilities
- g. Personnel (be specific and include minimum qualifications of each staff)
 - Proposed Staff
 - Staff Qualifications (the abilities, minimum qualifications, experience and the role of the key persons that would be assigned to perform the services contained in Section III)
 - Provide an example of a typical staffing plan; shift schedule.
 - · Staff Training
 - Staff Supervision
 - Staff Evaluation
 - Organizational Chart
- h. Service Delivery
 - · Describe methods to meet cultural and geographic needs
 - Describe interventions.
 - Services Description and Implementation
 - Timely deliver of services to program; meeting of project timelines while managing current workload of the offeror;
- A list of other contracts under which services similar in scope, size, and discipline for the required services, which the offeror substantially performed or accomplished in the last five to ten years. The contracts described should only contain those services contained in section III. Services Required;
- j. Letters, awards, or other forms of recognition that demonstrate confidence in the work performed by the offeror;
- k. Reporting System
 - Monthly progress reporting
 - Tracking of financial activity
 - Data capturing of project activity
 - Performance Measurers on completion of services contained in Section III;

MODIFICATION / ALTERATION

After the receipt and opening of Proposals and at its option, DMHSA may conduct discussions with responsible Proposers who have submitted Proposals reasonably susceptible of being selected for awards with the purpose of clarification to assure full understanding and responsiveness to the solicitation requirement. Proposers shall be accorded fair and equal treatment with respect to any opportunity for discussion and revision to Proposals and such revisions

shall be permitted after submission and prior to award for the purpose of obtaining best and final offers. However, please bear in mind that Proposals should be submitted initially on your most favorable terms. In conducting discussions there shall be no disclosure of any information derived from Proposals submitted by competing Proposers.

MODIFICATION OR WITHDRAWAL OF PROPOSALS

Proposals may be modified or withdrawn at any time prior to the conclusion of discussions.

PROPOSAL SELECTION

The Department of Mental Health and Substance Abuse will be responsible for final selection of the best proposal. DMHSA's legal counsel and/or Administrative Services Officer will be responsible for preparing a legally binding contract that conforms to the scope of work and the selected proposal.

EVALUATION CRITERIA FOR SELECTION

After receipt of all proposals, a selection team may be convened to select the most responsive and responsible offerors. This is commonly known as "short-listing." The evaluation factors and their relative importance that will be used in the evaluation of the proposals are:

- A written plan describing how the offeror will implement the requirements as described in the Scope of Service set forth in Section III for the 3 Services: Therapeutic Group Home, Day Treatment, and Crisis Response Services, (30 points)
- The qualifications and ability of the individuals to perform the services as reflected by technical training and education, psychiatric disabilities experience, and specific experience of the key personnel proposed to be assigned to perform the services. (35 points)
- Experience in successfully managing projects, inclusive of similar projects accomplished or underway. (25 points)
- Demonstrated ability to meet schedules, deadlines or reporting requirements. (10 points)

SELECTION OF BEST-QUALIFIED OFFERORS

 After conclusion of validation of qualifications, evaluation, and discussion as provided in the section "Modification/Alteration", DMHSA will select in the order of their respective qualification and evaluation ranking, no fewer than three (3) acceptable Proposals (or such lesser number if less than three acceptable Proposals were received) deemed to be the best qualified to provide the required services, and must receive a minimum of 70% total rating.

SUBMISSION OF FEE (S)

The offerors determined to be best qualified will be notified to submit to DMHSA at a time specified by DMHSA and prior to commencement of negotiations, their fee to perform the required services and must also be in compliance with P.L. 25-111:2.

NEGOTIATION AND AWARD OF CONTRACT

DMHSA shall negotiate a contract with the best-qualified offeror for the required services at compensation determined in writing to be fair and reasonable. Contract negotiations will be directed toward: (1) making certain that the offeror has a clear understanding of the scope of work, specifically, the essential requirements involved in providing the required services; (2) determining that the offeror will make available the necessary personnel to perform the services within the required time; and (3) agreeing upon compensation which is fair and reasonable, taking into account the estimated value of the required services, and the scope, complexity, and nature of such services.

NOTICE OF AWARD AND EXECUTION OF CONTRACT

DMHSA will endeavor to notify all respondents on or about 30 days after the deadline for receipt of proposals, that DMHSA has selected a consultant to negotiate a contract. Written notice of award will be public information and made a part of the contract file.

SUCCESSFUL NEGOTIATION OF CONTRACT WITH BEST-QUALIFIED OFFEROR

If compensation, contract requirements, and contract documents can be agreed upon with the best-qualified offeror, the contract will be awarded to that offeror.

FAILURE TO NEGOTIATE CONTRACT WITH BEST-QUALIFIED OFFEROR

If compensation, contract requirements, or contract documents cannot be agreed upon with the best qualified offeror, a written record stating the reasons therefore shall be placed in the file and DMHSA will advise such offeror of the termination of negotiations which shall be confirmed by written notice within three days. Upon failure to negotiate a contract with the best-qualified offeror, DMHSA will enter into negotiations with the next most qualified offeror. If negotiations again fail, negotiations will be terminated as provided in this Section and commence with the next qualified offeror.

FAILURE TO NEGOTIATE CONTRACT WITH OFFERORS INITIALLY SELECTED AS BEST QUALIFIED

Should DMHSA be unable to negotiate a contract with any of the offerors initially selected as the best qualified offerors, offers may be resolicited or additional offerors may be selected based on original, acceptable submissions in the order of their respective qualification ranking and negotiations may continue in accordance with the procedures and process herein specified.

QUESTIONS REGARDING THE REQUEST FOR PROPOSAL

Questions regarding the RFP should be directed to Andrea M. Leitheiser, M.A. Ph.D., Acting Director, at (671) 647-5330 or by fax at (671) 649-6948

ANDREA M. LEITHEISER, M.A., Ph.D. DMHSA Acting Director

VI. ATTACHMENT

Organizational Chart of DMHSA in relation to Therapeutic group home

DEPARTMENT OF MENTAL HEALTH AND SUBSTANCE ABUSE

ORGANIZATIONAL CHART

DIRECTOR

CHILD-ADOLESCENT SERVICES DIVISION ADMINISTRATOR

THERAPEUTIC GROUP HOME (Crisis Response and respite care)

RAYS OF HOPE DAY TREATMENT



SUBMISSION FORM FOR PROPOSALS

- Please fill out this form completely.
- Include all requested documentation (in hard copy) when submitting this form.
- Please submit the proposal in a sealed envelope to the issuing office above before (Time), on (Date). An original proposal plus five (5) copies should be submitted. Proposals submitted via facsimile will NOT be accepted.
- Proposals submitted after the time and date specified as the deadline will be rejected.

PROPOSED PROJECT TITLE: THERAPEUTIC GROUP HOME (Child and Adolescent Services) (RFP/DMHSA-023-07)

NOTE TO OFFERORS: All proposals are subject to the terms and conditions specified in the Request for Proposals package. The undersigned offers and agrees to furnish within the time specified, the services at the price to be agreed upon, unless otherwise specified by the offeror. In consideration of the expense of the government in opening, tabulating, and evaluating this and other offers, and for other consideration, the undersigned agrees that this proposal remains firm and irrevocable for sixty (60) calendar days from the date of opening.

INDICATE WHETHER:	[]	JOINT \	UAL /ENTURE		-	RATION
	Li	OTHER	(please spe	ecity)		•
If Corporation, incorporated	:ni t			0	n(date)	
NAME AND ADDRESS OF instructions and accept all the authorized to sign on behalf of	terms an	d conditie	ny signature, ons in the Re	I acknov quest fo	wledge that I r Proposals,	have read the and that I am
				***	· www.	(Signature)
					<u>.</u> .	(Print Name)
						(Print Title)
TO BE COMPLETED ONL	Y UPON	AWAR	D:			
Contract No:		Amou	_Amount:\$		Date:	
Contracting Officer:						
Name and Address of Contractor			Signature a		e of Person	Authorized to
					<u>,</u> .	

FORM A



PROPOSAL SIGNATURE FORM for RFP/DMHSA-014-08

By submitting this proposal, the offeror certifies that its authorized representative has fully read and understands the proposal method and has full knowledge of the scope, nature, and quality of work to be performed or the services to be rendered.

In compliance with this RFP and with all the conditions imposed herein, the undersigned offers and agrees to provide services in accordance with the attached signed proposal, or as mutually agreed upon by subsequent negotiation. This completed Proposal Signature Form shall be submitted with the offeror's written proposal and will become a a part of any agreement that may be awarded. This Proposal Signature Form must be signed by an authorized representative.

Signature of Authorized	Representative				
Type or Print Name and	I Title				
Name of Offeror:					
Address: _					
_					
Telephone Number:	· · · · · · · · · · · · · · · · · · ·		_Fax Number:		
Type of Organization: [] Individual	[] Non-Profit	[] Partnership
]] Corporation	[] Joint Venture		
]] Other(Specify)			

FORM B



FORM FOR SUBMITTING ALL LICENSES for RFP/DMHSA-014-08

Please attach copies of all business licenses, permits, fictitious name certificates, certificates of good standing, or any other license, permit or certificate issued to the individual or company, which is applicable to this Request for Proposals. Please indicate the attached documents by checking the applicable boxes:

Ĺ] Business License					
		[[]	from the Department of Revenue and Taxation, Government of Guam from a jurisdiction other than Guam:		
[] Fictitious Name Registration					
		[[]	from the Department of Revenue and Taxation, Government of Guam from a jurisdiction other than Guam:		
[Certificate of Incorporation					
]]]	from the Department of Revenue and Taxation, Government of Guam from a jurisdiction other than Guam:		
[[] Federal I.D.#					
Į	[] Other Attachments. Please indicate:					
[]	Ple	ase (check here if there are no attachments to this form.		
Au	th	orize	d Si	gnature:Date:		



NON-COLLUSION AFFIDAVIT For RFP/DMHSA-014-08

Name of Offeror Firm	or Individual:	
Territory of GUAM)	
Hagatna, GUAM)ss.)	
		, being first duly sworn,
deposes and says:		
such bid or proposal is colluded, conspired, or or collusion, or offer, agreement or collusion proposal price of offer element of said proposad advantage against the advantage against the	he offeror) making the is genuine and not colluction of agreed, directly and has not in any martion, or communication or or of any other offerosal price, or of that of a e Government of Guame Government of Guame	(the offeror, a partner of the foregoing identified bid or proposal; that usive or a sham; that said offeror has not ectly or indirectly, sought by an agreement mer, directly or indirectly, sought by an r conference, with any person to fix the ror, or to fix any overhead, profit or cost any other offeror, or to secure any or any other offeror, or to secure any or any person interested in the proposed avit and proposal are true.
		Signature of:
		Offeror, if the offeror is an individual Partner, if the offeror is a
partnership		Officer, if the offeror is a corporation
Subscribed and swor	n to before me	
Thisday of_	, 200	_
NOTARY PUBLIC My Commission expir	res	<u> </u>



DISCLOSURE AFFIDAVIT For RFP/DMHSA-023-07

Te	erritory of C	<u> </u>						
Ha	agatna, GL)ss. JAM)						
1	I, the undersigned, being first duly sworn, depose and say that I am an authorized representative of the undersigned and that [please check one]:							
	[]		an individual or sole proprietor and owns the in the offeror company.					
	[]	ventures who have	e persons, compan held more than 10 s during the past tw	nip, joint venture, or nies, partners, or joint % of the shares or interest in velve months are as follows <i>[if</i>				
	N	ame	Address	% of Shares or Interest Held	of Shares or Interest Held			
2	gratuity o	or other compensation	n for procuring or as	d or are entitled to receive a commission, ssisting in obtaining business related to the ollows [if none, please so state]:	bid			
	N:	ame	Address	Compensation				
			. "					
	Dated:		Signa	ature of:				
			Off Pa	feror, if the offeror is an individual; rtner, if the offeror is a partnership; ficer, if the offeror is a corporation;				
		rn to before me 200						
NOTARY My Comm	PUBLIC ission expi	ires:						

FORM E